

Our Businesses at a Glance



Hindalco Industries Limited is the metals flagship company of the Aditya Birla Group.

We are the world's largest aluminium rolling and recycling company. One of Asia's largest producers of primary aluminium (Ex. China), we are also the largest aluminium downstream player in India providing customised solutions in flat rolled products and extruded aluminium solutions.

Novelis, our wholly owned subsidiary, is the world's largest aluminium Flat Rolled Products (FRP) producer and aluminium recycler, recycling over 82 Billion cans annually. Novelis' diversified product portfolio caters to beverage cans,

automotive, aerospace and specialties end markets. Our copper facility in India comprises a world-class copper smelter, downstream facilities and a captive jetty. Hindalco is India's largest copper producer, contributing significantly to India's domestic refined copper requirements.

Our global footprint spans 17 manufacturing units and 21 mining operations in India and 33 units overseas. We aim to advance from being a manufacturing company to one that provides comprehensive manufacturing solutions. In fact, in pursuit of sustainable (and green) growth, our aluminum business is making a step change extending its ambition from being an upstream player to building

a differentiated B2B and B2C business, focussing on materials and value-added products and solutions.

With an ambition to be the world's leading provider of low carbon and sustainable aluminium solutions, we have committed to become carbon neutral by 2050, in addition to other ESG commitments. Guided by our purpose of building a greener, stronger, smarter world, we provide innovative solutions for a sustainable planet. In recognition of our sustainability practices, we were named the world's most sustainable aluminium company in the Dow Jones Sustainability Indices (DJSI) for two consecutive years 2020 and 2021.

Integrity



Honesty in every action

Commitment



On the foundation of integrity, doing what it takes to deliver, as promised

Passion



Missionary zeal arising out of an emotional engagement with work

Seamlessness



Thinking and working together across functional silos, hierarchy levels, businesses, and geographies

Speed



Responding to stakeholders with a sense of urgency

Our Businesses at a Glance

Products and Markets: Our Diversified Offerings

We are an industry leader operating in mainly three business verticals- aluminium, copper, and chemicals. More details of our assets and offerings can be found in the manufactured capital in later chapters.

Aluminium

- Primary aluminium
- Aluminium value added
 - Flat Rolled Products (FRP)
 - Extrusions
 - Foils and packaging solutions
- Metallurgical alumina

Markets Served

- Beverage packaging
- Automotive and transport
- Aerospace
- Pharmaceuticals and food packaging
- Consumer durables and kitchenware
- Building and construction
- Electricals and electronics
- Industrial applications

Copper

- Cathodes
- Continuous Cast Rods (CCR)
- Gold and Silver
- By-products
 - Di-Ammonium Phosphate (DAP)
 - Sulphuric acid

Markets Served

- Automotive and transport
- Consumer durables
- Electrical equipment including wire and cable
- Railway electrification
- EV and renewables

Chemicals

- Calcined alumina
- Alumina hydrate

Markets Served

- Advanced ceramics and catalysts
- Refractories
- Polishing
- Glass
- Electrical and electronic equipment
- Water treatment (Alum/PAC)
- Fire retardant fillers: cables and composites

