



AM:SJV: STEX: 2016

28th May, 2016

BSE Limited

Phiroze Jeejeebhoy Towers, 25th Floor

Dalal Street,

MUMBAI 400 001

(Stock Code -500440).

FAX NO. 2272 2037/39/41/61

Dear Sir,

**SUB : Certificate under Regulation 57 (2) of SEBI (LODR)
Regulations 2015**

In pursuant to Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with.

Thanking you,

Yours faithfully,

For HINDALCO INDUSTRIES LTD

A handwritten signature in blue ink, appearing to read "Anil Malik", is written over a horizontal line.

Anil Malik

President &

Company Secretary