



HINDALCO INDUSTRIES LIMITED

Regd. Office: "Century Bhavan", 3rd Floor, Dr. Annie Besant Road, Worli, Mumbai-400 030

PART - I				
(₹ Crore, except per share data)				
Statement of Standalone Unaudited Results for the Quarter ended 30th June, 2012				
Particulars	Quarter ended 30/06/2012 (Unaudited)	Quarter ended 31/03/2012 (Unaudited)	Quarter ended 30/06/2011 (Unaudited)	Year ended 31/03/2012 (Audited)
1 Revenue from Operations	6,027.94	7,647.07	6,030.87	26,596.78
(a). Net Sales	5,964.11	7,563.33	5,979.03	26,353.06
(b). Other Operating Revenues	63.83	83.74	51.84	243.72
2 Expenses	5,735.30	6,948.07	5,339.96	24,181.99
(a). Cost of Materials Consumed	3,649.24	5,046.67	3,601.01	17,843.08
(b). Purchases of Stock-in-Trade	0.38	1.24	0.50	205.98
(c). Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	245.46	268.16	224.16	(407.31)
(d). Employee Benefits Expenses	290.18	267.78	250.06	1,113.35
(e). Power and Fuel	757.33	744.04	635.32	2,870.67
(f). Depreciation and Amortization (including Impairment)	170.48	165.79	175.35	689.97
(g). Other Expenses	622.23	454.39	453.56	1,866.25
3 Profit from Operations before Other Income and Finance Costs	292.64	699.00	690.91	2,414.79
4 Other Income	301.43	160.50	178.70	615.79
5 Profit before Finance Costs	594.07	859.50	869.61	3,030.58
6 Finance Costs	81.47	80.06	66.72	293.63
7 Profit before Tax	512.60	779.44	802.89	2,736.95
8 Tax Expenses	87.83	139.45	158.89	499.75
9 Net Profit for the Period	424.77	639.99	644.00	2,237.20
10 Paid-up Equity Share Capital (Face Value ₹ 1/- per Share)	191.48	191.48	191.46	191.48
11 Reserve excluding Revaluation Reserves				31,299.68
12 Earning per Share of ₹ 1/- each (not annualised)				
(a). Basic (₹)	2.22	3.34	3.36	11.69
(b). Diluted (₹)	2.22	3.34	3.36	11.68

PART - II

Select Information for the Quarter ended 30th June, 2012

Particulars	Quarter ended 30/06/2012	Quarter ended 31/03/2012	Quarter ended 30/06/2011	Year ended 31/03/2012
A. PARTICULARS OF SHAREHOLDING				
1 Public Shareholding *				
(a). Number of Shares	1,141,329,368	1,139,997,125	1,123,131,644	1,139,997,125
(b). Percentage of Shareholding	59.61%	59.54%	58.67%	59.54%
2 Promoters and Promoter Group Shareholding *				
(a). Pledged/ Encumbered :				
Number of Shares	-	-	-	-
Percentage of Shares (as a % of total shareholding of Promoters and Promoter Group)	-	-	-	-
Percentage of Shares (as a % of the total Share Capital of the Company)	-	-	-	-
(b). Non-encumbered :				
Number of Shares	613,797,188	613,797,188	613,797,188	613,797,188
Percentage of Shares (as a % of total shareholding of Promoters and Promoter Group)	100.00%	100.00%	100.00%	100.00%
Percentage of Shares (as a % of the total Share Capital of the Company)	32.06%	32.06%	32.06%	32.06%
* Excludes shares represented by Global Depository Receipts.				
B. INVESTORS COMPLAINTS				
Pending at the beginning of the quarter	Nil			
Received during the quarter	8			
Disposed of during the quarter	8			
Remaining unresolved at the end of the quarter	Nil			



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Segment-wise Revenue, Results and Capital Employed for the Quarter ended 30th June, 2012				
Particulars	(₹ Crore)			
	Quarter ended 30/06/2012 (Unaudited)	Quarter ended 31/03/2012 (Unaudited)	Quarter ended 30/06/2011 (Unaudited)	Year ended 31/03/2012 (Audited)
1. Segment Revenue				
(a) Aluminium	2,062.58	2,498.64	2,093.14	9,041.17
(b) Copper	3,972.11	5,154.38	3,940.21	17,574.56
	6,034.69	7,653.02	6,033.35	26,615.73
Less: Inter Segment Revenue	(6.75)	(5.95)	(2.48)	(18.95)
Revenue from Operations	6,027.94	7,647.07	6,030.87	26,596.78
2. Segment Results				
(a) Aluminium	270.12	483.87	599.12	1,821.68
(b) Copper	75.71	293.09	145.06	801.63
	345.83	776.96	744.18	2,623.31
Less: Finance Costs	(81.47)	(80.06)	(66.72)	(293.63)
	264.36	696.90	677.46	2,329.68
Add: Other unallocated Income net of unallocated Expenses	248.24	82.54	125.43	407.27
Profit before Tax	512.60	779.44	802.89	2,736.95
3. Capital Employed				
(a) Aluminium	25,957.47	24,013.77	17,305.09	24,013.77
(b) Copper	6,209.54	5,118.51	6,419.88	5,118.51
	32,167.01	29,132.28	23,724.97	29,132.28
Unallocated/ Corporate	16,962.62	18,698.19	15,888.00	18,698.19
Total Capital Employed	49,129.63	47,830.47	39,612.97	47,830.47



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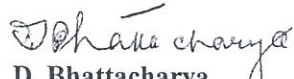
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Notes:

1. The figures of the quarter ended 31st March, 2012 are balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the relevant financial year.
2. The Hon'ble Supreme Court vide its order dated 10th February, 2012 has granted a stay, subject to certain conditions, on the order of the Allahabad High Court upholding the validity of entry tax on the Company under UP Tax on Entry of Goods into Local Areas Act, 2007. In view of the above and as per a legal opinion obtained by the Company, no provision has been made for an estimated amount of ₹ 233 crore (including ₹ 14 crore for the current quarter).
3. As per the draft assessment order dated 27th December, 2011 for the Assessment Year 2008-09 under the provisions of the Income-tax Act, 1961, the Assessing Officer has proposed an addition of ₹ 1,156 crore to the total income of the Company by considering guarantee as provision of service and has imputed a Guarantee Fee at the rate of 10.70% per annum on the loan amount on account of purported arm's length fee of corporate guarantee provided to foreign banks for granting loan to wholly-owned foreign subsidiary for funding acquisition of Novelis Inc. The Company has filed objections before Dispute Resolution Panel (DRP) against the said order which is pending. As on date no demand has been raised.
4. Figures of previous periods have been regrouped / reclassified wherever necessary.
5. The above results have been reviewed by the Audit Committee of the Board and have been taken on record at the meeting of the Board of Directors held on Tuesday, 14th August, 2012. Limited Review has been carried out by the statutory auditors of the Company.

Place: Mumbai
Dated: 14th August, 2012

By and on behalf of the Board


D. Bhattacharya
Managing Director