

ADITYA BIRLA



HINDALCO INDUSTRIES LIMITED

Regd. Office: "Century Bhavan", 3rd Floor, Dr. Annie Besant Road, Worli, Mumbai-400 030
Website: hindalco.com, E mail: hindalco@adityabirla.com, Corporate Identity No. L27020MH1958PLC011238

PART - I

(₹ Crore, except per share data)

Statement of Standalone Unaudited Results for the Quarter ended 30th June, 2015

Particulars	Quarter ended			Year ended
	30/06/2015 (Unaudited)	31/03/2015 (Unaudited)	30/06/2014 (Unaudited)	31/03/2015 (Audited)
1 Revenue from Operations	8,575.27	9,371.55	7,996.14	34,525.03
(a). Net Sales	8,517.29	9,219.25	7,930.55	34,094.41
(b). Other Operating Revenues	57.98	152.30	65.59	430.62
2 Expenses	8,029.92	8,761.44	7,434.79	31,945.54
(a). Cost of Materials Consumed	5,231.04	5,227.77	5,139.49	21,056.29
(b). Purchases of Stock-in-Trade	-	37.04	-	37.04
(c). Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(342.06)	437.40	6.94	67.81
(d). Employee Benefits Expenses	380.47	422.65	348.15	1,589.48
(e). Power and Fuel	1,644.15	1,425.72	1,136.83	5,200.77
(f). Depreciation and Amortization (including Impairment)	331.99	237.67	187.06	837.03
(g). Other Expenses	784.33	973.19	616.32	3,157.12
3 Profit from Operations before Other Income and Finance Costs	545.35	610.11	561.35	2,579.49
4 Other Income	194.42	230.08	216.30	882.21
5 Profit before Finance Costs	739.77	840.19	777.65	3,461.70
6 Finance Costs	601.68	466.34	337.56	1,637.09
7 Profit before Exceptional Items and Tax	138.09	373.85	440.09	1,824.61
8 Exceptional Items (Net)	-	146.48	-	577.70
9 Profit before Tax	138.09	227.37	440.09	1,246.91
10 Tax Expenses	30.90	67.84	112.59	321.75
11 Net Profit for the Period	107.19	159.53	327.50	925.16
12 Paid-up Equity Share Capital (Face Value ₹ 1/- per Share)	206.52	206.52	206.49	206.52
13 Reserve excluding Revaluation Reserves				37,048.74
14 Earnings per Share of ₹ 1/- each (not annualised)				
(a). Basic (₹)	0.52	0.77	1.59	4.48
(b). Diluted (₹)	0.52	0.77	1.59	4.48

PART - II

Select Information for the Quarter ended 30th June, 2015

Particulars	Quarter ended			Year ended
	30/06/2015	31/03/2015	30/06/2014	31/03/2015
A. PARTICULARS OF SHAREHOLDING				
1 Public Shareholding *				
(a). Number of Shares	1,142,916,731	1,141,752,906	1,143,504,646	1,141,752,906
(b). Percentage of Shareholding	55.35%	55.29%	55.39%	55.29%
2 Promoters and Promoter Group Shareholding *				
(a). Pledged/ Encumbered :				
Number of Shares	-	-	-	-
Percentage of Shares (as a % of total shareholding of Promoters and Promoter Group)	-	-	-	-
Percentage of Shares (as a % of the total Share Capital of the Company)	-	-	-	-
(b). Non-encumbered :				
Number of Shares	763,797,188	763,797,188	763,797,188	763,797,188
Percentage of Shares (as a % of total shareholding of Promoters and Promoter Group)	100.00%	100.00%	100.00%	100.00%
Percentage of Shares (as a % of the total Share Capital of the Company)	36.99%	36.99%	36.99%	36.99%

* Excludes shares represented by Global Depository Receipts.

B. INVESTORS COMPLAINTS

Pending at the beginning of the quarter	2
Received during the quarter	5
Disposed of during the quarter	7
Remaining unresolved at the end of the quarter	Nil

ADITYA BIRLA



HINDALCO INDUSTRIES LIMITED

Regd. Office: "Century Bhavan", 3rd Floor, Dr. Annie Besant Road, Worli, Mumbai-400 030

Website: hindalco.com, E mail: hindalco@adityabirla.com, Corporate Identity No. L27020MH1958PLC011238

Standalone Segment-wise Revenue, Results and Capital Employed for the Quarter ended 30th June, 2015

Particulars	Quarter ended			Year ended
	30/06/2015 (Unaudited)	31/03/2015 (Unaudited)	30/06/2014 (Unaudited)	31/03/2015 (Audited)
(₹ Crore)				
1. Segment Revenue				
(a) Aluminium	3,965.58	4,141.51	3,011.30	14,104.69
(b) Copper	4,614.06	5,237.69	4,990.29	20,450.96
	8,579.64	9,379.20	8,001.59	34,555.65
Less: Inter Segment Revenue	(4.37)	(7.65)	(5.45)	(30.62)
Revenue from Operations	8,575.27	9,371.55	7,996.14	34,525.03
2. Segment Results				
(a) Aluminium	253.58	306.31	319.90	1,349.10
(b) Copper	343.55	389.54	316.78	1,516.04
	597.13	695.85	636.68	2,865.14
Less: Finance Costs	(601.68)	(466.34)	(337.56)	(1,637.09)
	(4.55)	229.51	299.12	1,228.05
Add: Other unallocated Income net of unallocated Expenses	142.64	144.34	140.97	596.56
Profit before Exceptional Items and Tax	138.09	373.85	440.09	1,824.61
Exceptional Items (Net)	-	(146.48)	-	(577.70)
Profit before Tax	138.09	227.37	440.09	1,246.91
3. Capital Employed				
(a) Aluminium	39,325.32	39,413.27	36,790.61	39,413.27
(b) Copper	5,685.44	5,508.04	5,485.98	5,508.04
	45,010.76	44,921.31	42,276.59	44,921.31
Unallocated/ Corporate	22,639.86	23,088.80	24,157.64	23,088.80
Total Capital Employed	67,650.62	68,010.11	66,434.23	68,010.11



HINDALCO INDUSTRIES LIMITED

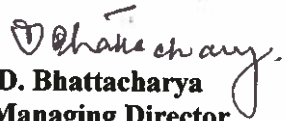
Regd. Office: "Century Bhavan", 3rd Floor, Dr. Annie Besant Road, Worli, Mumbai-400 030
Website: www.hindalco.com, E mail: hindalco@adityabirla.com, CIN: L27020MH1958PLC011238

Notes:

1. During the quarter ended on 30th June, 2015, the Company has allotted 5,378 equity shares of ₹ 1 each to the option grantees pursuant to the exercise of options under the Employees Stock Option Schemes. The paid-up equity share capital of the Company has consequently increased.
2. The above results have been reviewed by the Audit Committee and approved at the meeting of the Board of Directors held on Friday 14th August, 2015. Limited Review has been carried out by the statutory auditors of the Company.

Place: Mumbai
Dated: 14th August, 2015

By and on behalf of the Board


D. Bhattacharya
Managing Director