

## HINDALCO INDUSTRIES LIMITED

Registered Office: Century Bhavan 3<sup>rd</sup> Floor, Dr. Annie Besant Road, Worli, Mumbai 400 030.  
Tel.: 91-22-6662 6666 Fax: 91-22-2422 7586, 2436 2516 Website: www.adityabirla.com

### FINAL CALL NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ISIN NO- IN 9038A01028

Date: 31st August 2007

**LAST DATE OF PAYMENT**  
1st October 2007

Dear Sir/Madam,

Issue of 231,936,993 equity shares of Re. 1/- each at a premium of Rs.95/- per equity share for an amount aggregating Rs. 22,226 million to the existing equity shareholders on rights basis in the ratio of one equity share for every four equity shares.

In terms of the Letter of Offer dated November 25, 2005 of the aforesaid issue, the 25% partly paid equity shares were allotted on 15th February 2006. Further as per the terms of the Issue, the Company has sent the first call money notice on 06th November 2006 for payment of first call money @Rs 24/- per share.

The Board of Directors in the meeting held on 31st July 2007 have decided to make the final call of Rs. 48/- per share (comprising of Re. 0.50 per share towards equity capital and Rs. 47.50 per share as premium) on partly paid-up equity share.

In terms of the Letter of Offer dated November 25, 2005, the Company had in consultation with the Bombay Stock Exchange Limited (BSE) and National Stock Exchange of India Limited (NSE), fixed Friday 31st August, 2007 as the Record Date for the purpose of ascertaining the holders of partly paid-up equity shares to whom the Call Notice would be sent. As such, Call Notice is hereby given to you to pay the call money as per details given herein below

The Call money is required to be paid on any working day, at HDFC Bank branches at the locations mentioned overleaf on or before 1st October 2007 as per the details mentioned below. **Further please note that the Board of Directors have also approved to interest at the rate of 12 percent per annum if you fail to pay the call money by the last date.** The interest payable for delayed payment is around Re. 0.16 per 10 equity shares per day of delay.

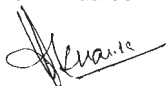
In the event of non-payment of the Call money, your partly paid shares may be liable for forfeiture. You may also not be able to exercise voting rights in respect of your partly paid shares.

**Please read carefully the instructions printed overleaf.**

Yours Faithfully,

By Order of the Board,

**For Hindalco Industries Limited**



**Anil Malik**  
**Asst. Vice-President & Company Secretary**

(To be attached by the Collecting Branch and sent along with the statement to the Controlling Branch)

CALL NOTICE NUMBER	FOLIO NUMBER/DP & CLIENT ID	NO. OF EQUITY SHARES HELD	CALL MONEY DUE (RS.)

**Payment details (to be filled in by the shareholder)**

CALL MONEY DUE (Rs.)	INTEREST FOR THE DELAYED PERIOD (Rs.) <small>(Applicable for payment made after Last Date)</small>	CHEQUE / DEMAND DRAFT AMOUNT (RS)

CHEQUE/ DD NO.	DRAWN ON (BANK & BRANCH)	DATE OF PAYMENT	BANK SERIAL NO. <small>(TO BE FILLED IN BY THE BANK)</small>

----- Cut here -----

**HINDALCO INDUSTRIES LIMITED**  
**FINAL CALL MONEY NOTICE**

**Acknowledgment Slip**

Received by Cheque/DD. No. \_\_\_\_\_ dated \_\_\_\_\_ for Rs. \_\_\_\_\_  
drawn on \_\_\_\_\_ (name of the bank & branch) the amount aforesaid  
being the Call Money payable for the above equity shares.

Folio No./ DP ID/Client ID:

Call Notice No:

Collecting Bank's Signature & Stamp

Date : \_\_\_\_\_

#### PAYMENT INSTRUCTIONS

1. Only one mode of payment per application should be used. A separate Cheque/Demand Draft must accompany with each Call Notice and Cheque/Demand Draft should be made payable to "Hindalco Industries Ltd - Final Call" and crossed "Account Payee Only". Further, please mention Folio No/DP ID & Client ID or Call Notice Number on reverse of the cheque. Cash payment shall not be accepted.
2. Shareholders residing at a place other than the Cities where the Bank collection centres are opened should send their money along with the complete information on the call money notice mentioning clearly Folio No./ DP ID & Client ID or Call Notice Number by registered post/ speed post at the registered office of the Company (address given in instruction 16 below) along with demand draft payable at Mumbai, net of Bank and postal charges payable in favor of "Hindalco Industries Ltd- Final Call"- in case of resident shareholder and Non-resident shareholders holding shares on non-repatriation basis. The Non-resident shareholders holding shares on repatriation basis should send Demand Draft favouring "Hindalco Industries Ltd- Final Call – NR" and crossed "A/c Payee only" so that the same are received on or before last date of payment of call money i.e.1st October 2007. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts. Non-resident shareholders holding shares on repatriation basis should enclose Cheque / Demand Drafts payable at Mumbai only.
3. Call Notice should not be posted to Bank Branches directly.
4. Shareholders holding shares on repatriation basis and making the payment by Demand Drafts purchased from NRE/FCNR accounts as the case may be, an Account debit Certificate from the Bank issuing the draft confirming that the draft has been issued by debiting the NRE/FCNR account should be enclosed with the Call Notice.
5. Non-payment of the Call will also make the partly paid-up equity shares liable to forfeiture, including the amount paid thereon, in terms of the Articles of Association of the Company.
6. Cheque / Demand Draft should be drawn on any bank (including Co-operative Bank) which is situated at and is a member or sub-member of the Bankers' Clearing House located at the Centre where this Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, Stockinvests and Postal Orders will not be accepted. No post dated cheque will be accepted and is liable to be rejected.
7. Call Notice accepted by the Bank is not a final confirmation of the Call Money acceptance as the same will be subject to checking at the Bank and the Company. Any Application, if incomplete/incorrect will be rejected.
8. The Call money due on the number of equity shares held by the investors needs to be paid in full. Investors may please note that no part payment would be accepted.
9. The Call Notice along with the amount payable by cheque or bank draft must be presented at HDFC Bank branches at the following locations on or before 1st October 2007.  
**AGRA** : Shop No. F3,F3-A, 1st Floor, Friend's Plaza, Sanjay Place, Agra-282002; **AHMEDABAD**: HDFC Bank House, Near Mithakali Six Roads Navrangpura 380009; **ALLAHABAD** : 54/1, S. P. Marg, Civil Lines, Allahabad-211003; **AMRITSAR** : 1st Floor, R. S. Towers, Hall Bazar Amritsar 143001; **ANDHERI** : Ganga Jamuna Appts., Grnd flr, Opp. Shoppers Stop, S V Road, Andheri (w) Mumbai 400 058; **BANGALORE** : No.8/24 Salco Center Richmond Road, Bangalore -560025, **BARODA** : 5th Floor, Midway Heights Next to Panchmukhi Hanuman Temple, Lokmanya Tilak Road, Kirti Mandir, Near Kala Ghoda, Raopura, Baroda-390001. **BELGAUM** : 3rd Floor, Khimjibhai Complex, Belgaum 590006; **BHARUCH** : Near Octroi Naka, Link Road, Bharuch-392001 : **BHAVNAGAR** : Gopi Arcade Opp. Takhteshwar Post Office, Bhavnagar-364001; **BHOPAL**: E-1/57, Arera, Colony Bhopal-462016; **BHUBANESHWAR** : Junction of Janpath & Gandhi Marg, Hotel Jajati Complex, Kharvelanagar, Unit - III, Master Canteen Square Bhubaneswar - 751001; **CHANDIGARH** : SCO 371/372 Sector 35 - B, Chandigarh-160034; **CHENNAI** : Mariam Centre, Ground Floor 751 B, Anna Salai Chennai 600002; **COIMBATORE** : 1635 Classic Tower, Trichy Road, Coimbatore 641018; **DEHRADUN** – 56, Rajpur Road, Uttaranchal, Dehradun-248001, **DELHI** – Flgops, 1st Floor, Kailash Building, 26 K G Marg New Delhi-110001; **DURGAPUR**: A102 & 103, City Centre Bengal Shristi Complex, City Centre, Durgapur Road, Durgapur 713216; **GUWAHATI** : Fancy Bazar Branch-WBO Mishra Complex Jail Road Guwahati 781 001; **HYDERABAD** 6-1-73 3rd Floor, Saeed Plaza Lakadikapaul Hyderabad-500004; **INDORE** : 3rd Floor, 9/1A, U.V.House, South Tukonj, Indore – 452001; **JAIPUR** : 1st Floor, O-10, Ashok marg, Ahimsacircle, Cscheme Jaipur 302001; **JAMNAGAR** : Plot No. 6, Park Colony St. Anns School, Bedbunder Road, Jamnagar 361008; **JAMSHEDPUR** : C/o Mithila Motors Ltd Near Ram Mandir, Bistupur, Jamshedpur-831001; **JODHPUR** Plot No. 57/B 9th Chopasani Road, Jodhpur -342003, **KANPUR**: Navin Market Branch 15/46 Civil Lines Kanpur 280 001; **KOLKATA** : Abhilashaii 6 1st Floor, 6 Royd Street, Kolkata 700 016; **LUCKNOW** Pranay Tower, Darbarilal Sharma Marg Beside Pratibha Cinema Lucknow-226001; **LUDHIANA**: CMS Dept. 5th Floor, Mall Road, Ludhiana – 141001; **MANGALORE**-M. N. Towers Kadri Mangalore – 575002; **MEHSANA**- Prabhu Complex, Near Raj Kamal Petrol Pump Abhu Highway Mehsana -384002; **MUMBAI** : Maneckjiwadia Building Nanikmowani marg, Mumbai 400 023; **MUZZAFARPUR** : Above Maruti Showroom Chotisaria Ganj Muzzafarpur 842001 **MYSORE** : Mythiri Arcade 1st Main, Saraswathipuram Mysore 570009; **NADIAD** : Shoot out Building, Nadiad ICE Factory Compound College Road, Nadiad 387001; **NAGPUR**: 303 & 304 3rd Floor, Wardh Road, 12, Milestone, Near Lokmat Square, Nagpur – 440010; **NASIK** : Archit Centre, 3rd Floor, Chandak Circle Link Road Opp. Sandeep Hotel, Near Maha Marg Bus Stand Nasik-422002, **PANAJIM**-Swami Vivekanand Road301, Milroclar Menezes, opp. Gomantakmaratha Samaz Panjim-403001; **PATNA** : Rajendram Plaza, Exhibition Road, Patna – 800 001; **PERINTHALMANNA** : Calicut Road, Perinthalmanna, Malappura Dist Perinthalmanna 679322; **PHAGWARA**: Kalrroad, opp. Hanuman Garhi Mandir, G. T Road, Phagwara144401; **PUNE** 5th Floor Millennium Tower, Bhandar Road, Shivaji Nagar Pune-411004; **RAJKOT**: Opp. Alfred High School 2nd Floor, Pancharatna Bldg., Jawahar Road, Rajkot, 360001; **RANCHI**: Rohini 1st Floor 56 Circular Road, Ranchi-834001; **SANGLI**- 640, Venkatesh Senate Miraj Road, Sangli 414 416; **SANGRUR**: Shop No. 1-2-3 Kaula Park Market Shop No. 1-2-3 Kaula Park Market, Sangrur 148001 **SHOLAPUR**: Sun Plaza, 1st Floor 8516/11, Murarjipeth, Lucky Chowk Solapur 413007; **SURAT**: 7th Floor, Kashi Plaza, Next To Dr. Bipin Desai Children Hospital, Majura Gate, Surat-395002; **THANE** : Sharad Kunj, Dr Moose Road, Talao Pali, Thane (W); **TIRUPUR** : 160 Chidambaram Complex, Kumaran Road, Tiruppur 641 604; **TRICHUR**: Global Centre, M G Road, Trichur 680 004 **TRIVANDRUM** : Kenton Towers Vazhuthacaud Trivandrum 695 014; **UDAIPUR** : 358 Post Office Road, Chetak Circle, Adjacent to Chetak Cinema Udaipur 313 001; **VAPI** : Lower Ground, Emperorarcade Chala Road,Vapi -396191; **VARANASI**: D 58/2 Kuber Complex Rathyatra Crossing, Varanasi -221 010; **VISHAKAPATNAM**:1st Floor, Poduri Castle Above Rayomond Showroom Dwarka Nagar, Vishakapatnam-530016.
10. After the last date of payment, i.e. 1st October 2007, HDFC Bank branches at the aforesaid locations will not accept any Call money payment. Such Call money payment along with interest at the rate of 12 percent per annum for the delayed period should be sent by Registered Post/ Speed post, unless presented personally, to the registered office of the Company at the address given in instruction 16 below.
11. The shareholders to note that the partly paid equity shares which are listed on the BSE and NSE is suspended from trading with effect from 24<sup>th</sup> August 2007 Further the ISIN No IN 9038A01028 representing partly paid up shares of Re.0.50 paid-up will also be suspended by the Depository Company with effect from beginning of business hours on 1<sup>st</sup> September 2007.
12. As per the terms of the offer, the Company will take necessary steps to transfer the equity shares from the present Re 0.50 partly paid ISIN No. IN 9038A01028 to Re. 1/- Fully paid-up equity share : ISIN No. INE038A01020 with National Securities Depository Limited (NSDL) and Central Depository Services (India ) Limited (CDSL). Further the Company will approach the Bombay Stock Exchange Limited (BSE) and National Stock Exchange of India Limited (NSE) to list the Re. 1/- Fully paid up equity shares. We expect that procedure of crediting the Fully paid-up shares and listing will be completed by the end of October 2007. The new fully paid-up equity shares issued will be pari passu in all respects with existing fully paid up shares. Further please note that fully paid shares will be credited to your demat account as mentioned in this call notice, hence you are requested to keep the said demat account operative.
13. The shareholders holding the shares in physical form please note that the Company will forward the sticker to those shareholders who pay the call amount and the said sticker should be affixed on the existing share certificate where provisions are given for payment of Final Call Money. Please note that existing share certificate with sticker affixed evidencing payment of Call Money will be available for trading after Re. 1/- Fully Paid up Equity shares are listed on the Stock Exchanges. These physical share certificates can also be dematerialised under ISIN No. INE038A01020 representing Re. 1/- Fully paid-up Equity shares.
14. In case of non receipt of the Call money notice, shareholders can request for the duplicate Call money notice at the registered office / investors service department of the Company or may also be downloaded from the company's website www.adityabirla.com. However, the shareholder has to mention the Folio No /DP & Client ID , No of shares held and amount payable towards Call money.
15. Where the payment to be made is Rs. 50,000/- or more, the shareholder should mention his / her PAN number allotted under the Income Tax Act, 1961 and also submit a photo copy of the PAN card(s) (in case of joint holders all the joint holders' PAN copies have to be submitted) or a communication from the Income Tax authority indicating allotment of PAN ("PAN Communication") along with payment for the purpose of verification of the number. Shareholders who do not have PAN are required to provide a declaration in Form 60 / Form 61 prescribed under the Income Tax Act along with the payment. Application Forms without this Photocopy/ PAN Communication / declaration will be considered incomplete and are liable to be rejected.
16. All correspondence in this regard may be addressed to :  
Regd. Office-Century Bhavan, 3rd Floor, Dr. Annie Besant Road, Worli, Mumbai 400030.  
Phone : 022 66626666 Email : hilinvestors@adityabirla.com, amalik@adityabirla.com