

Standalone - Financial Highlights

	(₹ Crore)										
	2025-26	2025-26	2024-25	2023-24	2022-23	2021-22	2020-21	2019-20	2018-19	2017-18	2016-17
PROFITABILITY	US\$ in Mn *										
Sales and Operating Revenues	12,738	1,12,563	93,309	83,009	76,878	67,653	42,701	40,242	45,749	43,446	39,383
Less: Cost of Sales	10,878	96,115	82,079	75,509	69,403	56,360	38,467	36,578	41,503	38,322	34,569
Operating Profit	1,860	16,438	11,230	7,500	7,475	11,293	4,234	3,664	4,246	5,124	4,814
Other Income	130	1,152	1,329	703	586	535	650	739	940	948	1,005
Less: Depreciation, Amortization and Impairment	280	2,472	2,097	1,961	1,927	1,847	1,848	1,708	1,693	1,617	1,428
Less: Interest and Finance Charges	100	886	809	1,268	1,300	1,417	1,469	1,679	1,683	1,901	2,323
Profit before Exceptional Items and Tax	1,611	14,232	9,523	4,974	4,834	8,564	1,567	1,016	1,810	2,554	2,068
Exceptional Income/ (Expenses) (Net)	-	-	-	21	41	(107)	7	(94)	-	(325)	85
Profit/ (Loss) before Tax from Continuing Operations	1,611	14,232	9,523	4,995	4,875	8,457	1,574	952	1,810	2,229	2,153
Less: Tax Expenses	470	4,152	3,135	1,298	1,549	2,950	581	332	605	793	596
Profit/ (Loss) from Continuing Operations	1,141	10,080	6,388	3,697	3,326	5,507	993	620	1,205	1,436	1,557
Profit/ (Loss) from Discontinued Operations (Net of Tax)	-	-	-	-	-	-	-	-	-	-	-
Profit/ (Loss) for the Period	1,141	10,080	6,388	3,697	3,326	5,507	993	620	1,205	1,436	1,557
Business Reconstruction Reserve (BRR) #											
Expenses adjusted against BRR (Net of Tax)	-	-	-	-	-	-	-	-	-	-	-
Profit/ (Loss) for the Period had the expenses not adjusted against BRR	1,141	10,080	6,388	3,697	3,326	5,507	993	620	1,205	1,436	1,557
FINANCIAL POSITION											
Gross Fixed Assets (excluding CWIP)	7,034	66,821	58,931	56,421	53,703	52,507	51,080	50,296	48,868	48,264	46,742
Capital Work-in-Progress (CWIP) **	734	6,869	7,675	4,040	2,987	1,581	1,709	1,282	982	737	712
Less: Accumulated Depreciation, Amortization and Impairment	2,867	26,834	24,869	23,211	21,800	20,207	18,660	16,928	15,376	13,900	12,358
Net Fixed Assets	4,900	45,856	41,707	37,250	35,090	33,881	34,099	34,650	34,504	35,101	35,096
Investments	3,631	33,979	33,991	29,735	29,786	29,655	31,731	24,839	25,485	27,025	29,332
Other Non-Current Assets / (Liabilities) (Net)	(96)	(925)	(6,292)	(4,806)	(3,725)	(3,473)	(2,365)	(2,223)	(1,565)	(708)	516
Net Current Assets	1,537	14,382	11,877	9,168	9,666	13,444	6,528	11,478	9,658	8,330	9,539
Capital Employed	9,969	93,292	81,283	71,347	70,797	73,507	69,993	68,544	66,082	69,748	74,483
Less: Loan Funds	1,789	16,553	11,077	7,840	12,308	19,079	19,929	23,050	19,534	20,297	27,150
Net Worth	8,200	76,739	70,206	63,707	58,489	54,428	50,064	45,494	48,558	49,451	47,333

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	2025-26	2025-26	2024-25	2023-24	2022-23	2021-22	2020-21	2019-20	2018-19	2017-18	2016-17
Net Worth represented by :											
Equity Share Capital	24	222	222	222	222	222	222	222	222	223	223
Other Equity:											
Share Warrants	-	-	-	-	-	-	-	-	-	-	-
Reserves and Surplus	7,376	69,025	60,072	54,519	51,531	49,178	44,310	43,482	43,285	42,487	41,235
Other Comprehensive Income	801	7,492	9,912	8,966	6,736	5,028	5,532	1,790	5,051	6,731	5,675
	8,200	76,739	70,206	63,707	58,489	54,428	50,064	45,494	48,558	49,451	47,333
RATIOS AND STATISTICS											
	Unit	2025-26	2024-25	2023-24	2022-23	2021-22	2020-21	2019-20	2018-19	2017-18	2016-17
Operating Margin	%	14.60	12.04	9.04	9.72	16.69	9.92	9.11	9.28	11.79	12.22
Net Margin	%	8.96	6.85	4.45	4.33	8.14	2.33	1.54	2.83	3.31	3.95
Gross Interest Cover ^A	Times	13.45	10.39	6.00	5.98	8.20	3.29	2.82	3.08	3.18	1.73
Net Interest Cover	Times	19.85	13.37	6.47	6.20	8.35	3.32	2.82	3.08	3.19	2.51
ROCE***	%	17.32	13.71	8.78	8.50	13.91	4.38	3.94	5.07	6.18	6.04
RCE	%	13.72	9.54	6.05	5.89	10.54	2.08	1.32	2.46	2.97	3.48
Basic EPS	₹	45.40	28.76	16.84	14.96	24.76	4.46	2.79	5.41	6.45	7.56
Diluted EPS	₹	45.31	28.70	16.82	14.94	24.73	4.46	2.79	5.41	6.45	7.55
Cash EPS ^{A, A}	₹	56.53	38.21	25.50	23.66	33.07	12.77	10.47	13.01	13.70	14.48
Dividend per Share ##	₹	5.00	5.00	3.50	3.00	4.00	3.00	1.00	1.20	1.20	1.10
Capital Expenditure (Cash outflow)	₹ Crore	7,352	6,007	3,776	2,726	1,506	1,137	1,385	1,283	1,178	1,041
Debt Equity Ratio	Times	0.23	0.17	0.13	0.22	0.36	0.40	0.51	0.40	0.41	0.57
Book value per Share	₹	341.48	312.41	283.44	260.23	242.36	222.84	202.49	216.25	220.28	211.00
Market Capitalisation §	₹ Crore	1,98,756	1,53,382	1,25,900	91,196	1,27,876	73,433	21,502	46,145	48,166	43,756
Number of Equity Shareholders	Nos.	7,09,455	6,98,276	6,41,541	6,76,110	5,03,729	3,48,471	3,32,014	3,04,345	2,99,521	3,18,783
Number of Employees	Nos.	24,052	22,947	21,761	21,440	21,151	20,971	22,477	22,865	23,555	23,679
Average Cash LME (Aluminium)	US\$	2,775	2,525	2,202	2,490	2,769	1,802	1,749	2,035	2,046	1,888
Average Cash LME (Copper)	US\$	10,818	9,371	8,353	8,551	9,691	6,879	5,855	6,337	6,451	5,152

^A Balance Sheet items are translated at closing exchange rate and Profit and Loss items are translated at average exchange rate.

** Including intangible assets under development

*** Earnings before interest and taxes/ Average Capital Employed

Financial restructuring scheme formulated by the Company under the provisions of the Companies Act, approved by the Bombay High Court, to deal with various costs associated with its organic and inorganic growth plan.

Proposed/Interim Dividend for the Period

§ Including Treasury shares held by the Company

^A Gross interest coverage ratio is calculated as Operating Profit plus Other Income divided by Interest and Finance Charges plus Finance costs transferred to Capital Work-in-Progress/ Intangible Assets under development.

^{A, A} Cash EPS is calculated as Profit/ (Loss) for the year plus Depreciation, Amortization and Impairment divided by Weighted average numbers of equity shares.

Figures are as per Ind AS compliant financial statements.